Dan C. Young MEMBER

P: 501-377-0321
M: dyoung@roselawfirm.com

ROSE LAW FIRM

Dan focuses his practice on estate planning, trust and estate administration, business succession planning, and general and complex corporate and other entity matters. He has a broad range of experience in helping clients develop and implement both simple and complex estate planning techniques. Dan has advised business owners on the transfer ownership to family members, co-owners, employees and third parties. Having a farming background enables Dan to have an acute understanding of issues involving with farm succession planning.

SERVICES

- Business Planning
- Employee Benefits and Executive Compensation
- Mergers and Acquisitions
- Non-profit and Charitable Organizations
- Tax
- Tax Controversy
- Wealth Management

INDUSTRIES

- Agriculture
- Manufacturing
- Real Estate

EDUCATION

University of Florida, Master of Laws (Taxation)
University of Arkansas, Juris Doctor (honors)
University of Tennessee, Bachelor of Science, magna cum laude

HONORS

- Best Lawyers of America – Trusts and Estates
- Mid-South Super Lawyers – Estate & Probate
- Mid-South Super Lawyers – Rising Star
- Arkansas Business "40 Under 40"

EXPERIENCE

- Develops and implements both simple and complex estate and business succession planning that may include minimizing taxes, avoiding conflict among family members and creditor protection for family members
- Represents individual and corporate fiduciaries in the administration of estates and trusts, including preparation of estate tax returns and representation on Internal Revenue Service audits
- Drafts wills and trusts, including revocable, irrevocable, life insurance, special needs and generation-skipping trusts
- Advises clients with respect to strategic gifting and estate planning to reduce gift and estate taxes and the preparation of gift tax returns reporting succession plans
- Creates family limited partnerships and limited liability companies for business succession planning
- Represents executors and trustees in litigation matters involving trusts and estates
- Advises trustees in carrying out duties to comply with the terms of the trust and applicable law
- Advises clients with IRAs, 401Ks and other tax deferred beneficiary designations
- Represents businesses in connection with entity formation, ownership agreements and disputes
- Forms non-profit entities, including public charities and private foundations, and prepares applications for tax-exempt status
- Assisted with adoption of the Uniform Trust Code and Uniform Power of Attorney in Arkansas

AFFILIATION

- American College of Trust and Estate Counsel (ACTEC) Fellow; Employee Benefits in Estate Planning Committee
- American Bar Association-Real Property, Trust and Estate Law Section
- Arkansas Bar Association- (Former Member, House of Delegates), Probate and Trust Section (Past Chairman), Tax
- Pulaski County Bar Association, (Former Member, Board of Directors)
- Central Arkansas Estate Planning Council (Past President)
- VOCALS (Volunteer Organization for Central Arkansas Legal Services)
- Arkansas State Board of Licensure for Professional Engineers and Professional Surveyors (Past President)
- The Rotary Club of Little Rock (Club 99)
- Care Link, Board of Directors
- Monsignor Allen Trust and Development Fund for Our Lady of the Holy Souls Catholic School (Former Trustee)
- Arkansas Arts Center Contemporaries
- Leadership Greater Little Rock Class XXIV
- Omicron Delta Kappa
- Golden Key National Honor Society, Phi Kappa Phi